

# 2009

This sampling of my picks was updated December 31<sup>st</sup>, 2009 and does not include stock price increases of 22% or less:

**Baidu.com (BIDU), Up 210.11%**  
**Apple (AAPL), Up 121.59%**  
**Green Mountain Coffee (GMCR), Up 105.73%**  
**Priceline.com (PCLN), Up 105.41%**  
**Amazon.com (AMZN), Up 105.26%**  
**F5 Networks (FFIV), Up 95.39%**  
**Home Inns & Hotel Mgmt (HMIN), Up 92.33%**  
**Longtop Financial Technologies (LFT), Up 88.88%**  
**Google (GOOG), Up 88.10%**  
**Diedrich Coffee (DDRX), Up 80.57%**  
**Credit Acceptance Corp (CACC), Up 74.76%**  
**Ctrip.com (CTRP), Up 74.59%**  
**Cerner (CERN), Up 73.78%**  
**Red Hat (RHT), Up 73.30%**  
**Starent Networks (STAR), Up 69.63% (thru 12/12/09)**  
**Newmarket Corp (NEU), Up 68.75%**  
**Cognizant Tech Solutions CL A (CTSH), Up 64.18%**  
**Netlogic (NETL), Up 63.35%**  
**Lumber Liquidators (LL), Up 61.54%**  
**H M S Holdings Corp. (HMSY), Up 58.70%**  
**National Presto Inds (NPK), Up 57.57%**  
**Abovenet (ABVT), Up 56.53%**  
**Life Technologies (LIFE), Up 56.25%**  
**Edwards Lifesciences (EW), Up 50.70%**  
**Bucyrus Intl (BUCY), Up 49.56%**  
**Synnex Corp (SNX), Up 47.73%**  
**Blue Coat Systems (BCSI), up 44.21%**  
**Mastercard (MA), Up 44.17%**  
**Visa (V), Up 42.21%**  
**Ebix Inc (EBIX), Up 40.52%**  
**Tech Data Corp, (TECD), Up 39.49%**  
**Quality Systems (QSII), Up 37.90%**  
**Steve Madden Ltd., Up 35.21%**  
**Arcsight Inc (ARST), Up 33.65%**  
**Dolby Laboratories (DLB), Up 27.52%**  
**Asianflow Holdings (ASIA), Up 26.88%**

**Intuitive Surgical (ISRG), Up 26.65%**  
**Vistaprint (VPRT), Up 26.33%**  
**Harbin Electric (HRBN), Up 26.24%**  
**Hi Tech Pharmacal (HITK), Up 23.30%**  
**Bio-Reference Laboratories (BRLI), Up 22.83%**  
**\*\*\*\*...and MANY MORE\*\*\*\***

Note: The percentages in the above list indicate the increase in each stock's value above my lowest 2009 buy point through December 31st, 2009.