

2010

This sampling of my picks was updated December 31st, 2010 and does not include stock price increases of 26% or less:

Acme Packet (APKT), Up 246.32%
Riverbed Technology (RVBD), Up 142.73%
51 Jobs Inc (JOBS), Up 133.97%
Baidu.com (BIDU), Up 126.15%
Radware (RDWR), Up 124.21%
F5 Networks (FFIV), Up 103.06%
NetFlix (NFLX), Up 101.95%
Chipotle Mex Grill (CMG), Up 99.51%
Tenneco (TEN), Up 97.41%
Las Vegas Sands (LVS), Up 95.20%
Priceline (PCLN), Up 90.98%
TRW Automotive (TRW), Up 87.88%
Isilon Holdings (ISLN), Up 87.22%
Deckers Outdoor (DECK), 80.41%
Credit Acceptance Corp (CACC), Up 74.76%
OPNET Technologies (OPNT), Up 70.08%
China Yuchai (CYD), Up 68.83%
Joy Global (JOYG), Up 67.47%
Verifone Holdings (PAY), Up 67.18
ROVI Corp (ROVI), Up 67.14%
DinEquity (DIN), Up 65.26%
Apple (AAPL), Up 64.49%
ArcSight Inc (ARST), Up 63.61% (Acquired by HPQ)
NetApp (NTAP), Up 62.03%
VMWare (VMW), Up 61.60%
Bucyrus Intl (BUCY), Up 59.53% (Acquired by CAT)
ARM Holdings, (ARMH), Up 58.40%
GIII Apparel (GIII), Up 57.55%
Under Armour (UA), Up 56.24%
Herbalife (HLF), Up 56.06%
Banco Marco (BMA), Up 55.13%
Ulta Salon (ULTA), Up 53.85%
Sina Corp (SINA), Up 52.59%
Fossil Inc. (FOSL), Up 51.90%
OpenTable Inc (OPEN), Up 51.05%
Mesabi Trust (MSB), Up 48.78%

Companhia de Bebidas (ABV), Up 47.30%
Ford Motors (F), Up 47.28%
Concho Resources (CXO), Up 46.63%
Clearwater Paper (CLW), Up 46.16%
Salesforce.com (CRM), Up 45.37%
Cummins (CMI), Up 43.90%
BJ's Restaurants (BJRI), Up 43.79%
Red Hat (RHT), Up 42.12%
Solera Holdings (SLH), Up 39.68%
Atlas Air Worldwide (AAWW), Up 39.37%
Autozone (AZO), Up 39.18%
Citrix Systems (CTXS), Up 38.96%
Hawk Corp, (HWK), Up 37.80% (Acquired by CSL)
Panera Bread (PNRA), Up 36.68%
Lubrizol (LZ), Up 36.50%
I P G Photonics (IPGP), Up 35.13%
Actel (ACTL), Up 34.38% (Acquired by MSCC)
Buckeye Hldgs (BGH), Up 32.74% (Acquired by BPL)
Gardner Denver (GDI), Up 30.14%
Steve Madden (SHOO), Up 28.65%
Wynn Resorts (WYNN), Up 26.65%
******...and MANY MORE!!!!******

Note: The percentages in this list indicate the increase in each stock's value above my lowest end-of-2009 or 2010 buy point through December 31st, 2010.